

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Case No.

Debtor(s).

**SUMMARY OF AMENDMENTS TO VOLUNTARY PETITION,
LISTS, SCHEDULES AND STATEMENTS**

1. Attached to this form are the following amended documents:
 - ☐ Petition
 - ☐ Schedule A/B
 - ☐ Schedule C
 - ☐ Schedule D
 - ☐ Schedule E/F
 - ☐ Schedule G
 - ☐ Schedule H
 - ☐ Schedule I
 - ☐ Schedule J
 - ☐ Schedule J-2
 - ☐ Summary of assets and liabilities and certain statistical information (note that this Summary MUST BE submitted with any amended schedule)
 - ☐ Statement of financial affairs
 - ☐ Statement of intention
 - ☐ Statement of current monthly income/means test calculation
 - ☐ Other (specify):

2. For each amended document attached, clearly identify all changes (additions and deletions) to the amended document when compared with the original or most recent amendment:

Fill in this information to identify your case:

Debtor 1	Richard William Sobieck		
	First Name	Middle Name	Last Name
Debtor 2			
(Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	DISTRICT OF MINNESOTA		
Case number	13-50092		
(if known)			

☒ Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

Part 1: Summarize Your Assets

		Your assets Value of what you own
1.	Schedule A/B: Property (Official Form 106A/B)	
1a.	Copy line 55, Total real estate, from Schedule A/B.....	\$ <u>16,823.00</u> <u>2,930.00</u>
1b.	Copy line 62, Total personal property, from Schedule A/B.....	\$ <u>24,654.33</u>
1c.	Copy line 63, Total of all property on Schedule A/B.....	\$ <u>\$41,477.33</u> <u>27,584.33</u>

Part 2: Summarize Your Liabilities

		Your liabilities Amount you owe
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D)	
2a.	Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i> ...	\$ <u>137,337.00</u>
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 106E/F)	
3a.	Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>	\$ <u>6,741.96</u>
3b.	Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>	\$ <u>76,325.38</u>
Your total liabilities		\$ <u>220,404.34</u>

Part 3: Summarize Your Income and Expenses

4.	Schedule I: Your Income (Official Form 106I) Copy your combined monthly income from line 12 of <i>Schedule I</i>	\$ <u>2,537.00</u>
5.	Schedule J: Your Expenses (Official Form 106J) Copy your monthly expenses from line 22c of <i>Schedule J</i>	\$ <u>2,889.00</u>

Part 4: Answer These Questions for Administrative and Statistical Records

6. **Are you filing for bankruptcy under Chapters 7, 11, or 13?**
- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes
7. **What kind of debt do you have?**
- ☒ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.

Debtor 1 **Richard William Sobieck**

Case number (if known) **13-50092**

☐ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. *Check this box* and submit this form to the court with your other schedules.

8. **From the Statement of Your Current Monthly Income:** Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

\$ **4,937.42**

9. **Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:**

	Total claim
From Part 4 on Schedule E/F, copy the following:	
9a. Domestic support obligations (Copy line 6a.)	\$ 0.00
9b. Taxes and certain other debts you owe the government. (Copy line 6b.)	\$ 6,741.96
9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)	\$ 0.00
9d. Student loans. (Copy line 6f.)	\$ 0.00
9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)	\$ 0.00
9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)	+\$ 0.00
9g. Total. Add lines 9a through 9f.	\$ 6,741.96

Fill in this information to identify your case:

Debtor 1	Richard William Sobieck		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	DISTRICT OF MINNESOTA		
Case number (if known)	13-50092		

☒ Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- ☐ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
- ☒ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own Copy the value from <i>Schedule A/B</i>	Amount of the exemption you claim Check only one box for each exemption.	Specific laws that allow exemption
Timeshare at Causeway on Gull Line from <i>Schedule A/B</i> : 1.1	\$2,930.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
421 Aspen Street North Royalton, MN 56373 Morrison County Real Property Legally Described as: LEGAL DESCRIPTION See Attached Exhibit A. 1/5 Remainder interest. Life tenant was 91 years old in 2013. He passed away on November 17, 2020. Line from <i>Schedule A/B</i> : 1.2	\$13,893.00	<input type="checkbox"/> \$13,893.00 <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5) 11 U.S.C. § 522(d)(1)
2001 Chevy Suburban(190,000 miles) Line from <i>Schedule A/B</i> : 3.1	\$3,000.00	<input checked="" type="checkbox"/> \$3,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(2)
2001 Kawasaki 4-Wheeler (Does not run) Line from <i>Schedule A/B</i> : 3.2	\$500.00	<input checked="" type="checkbox"/> \$500.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
1984 Spectrum Boat/85 HP Motor/Trailer Line from <i>Schedule A/B</i> : 4.1	\$500.00	<input checked="" type="checkbox"/> \$500.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
Household Goods, Furnishings, Electronics, Major and Minor Appliances Line from Schedule A/B: 6.1	\$1,000.00	<input checked="" type="checkbox"/> \$1,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Books, CD's, DVD's, and Pictures Line from Schedule A/B: 8.1	\$50.00	<input checked="" type="checkbox"/> \$50.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Fishing and Hunting Equipment Line from Schedule A/B: 9.1	\$100.00	<input checked="" type="checkbox"/> \$100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Clothing Line from Schedule A/B: 11.1	\$100.00	<input checked="" type="checkbox"/> \$100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Wedding Ring Line from Schedule A/B: 12.1	\$30.00	<input checked="" type="checkbox"/> \$30.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(4)
Cash Line from Schedule A/B: 16.1	\$0.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Checking Account at Pine Country Bank Line from Schedule A/B: 17.1	\$0.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Savings Account at Pine Country Bank Line from Schedule A/B: 17.2	\$0.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Savings Account at Mid MN FCU Line from Schedule A/B: 17.3	\$0.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Checking Account at Mid MN FCU Line from Schedule A/B: 17.4	\$0.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Health Savings Account at Wells Fargo Line from Schedule A/B: 17.5	\$0.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
401K (Loan against \$14,658.85) Line from Schedule A/B: 21.1	\$18,774.33	<input checked="" type="checkbox"/> \$18,774.33 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(10)(E)

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
Pension Line from Schedule A/B: 21.2	Unknown	<input checked="" type="checkbox"/> 100% <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(10)(E)
Rental Security Deposit Line from Schedule A/B: 22.1	\$400.00	<input checked="" type="checkbox"/> \$400.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Term Life Insurance (Face Value \$16,000)(No Cash Value) Line from Schedule A/B: 31.1	\$0.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(7)
Wages Owed Line from Schedule A/B: 38.1	\$0.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Hand and Power Tools Line from Schedule A/B: 53.1	\$200.00	<input checked="" type="checkbox"/> \$200.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)

3. **Are you claiming a homestead exemption of more than \$155,675?**

(Subject to adjustment on 4/01/16 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☒ No
- ☐ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
- ☐ No
- ☐ Yes

TRANSFER ENTERED THIS

11 DAY OF December 2020
Georgia Ann Dinndorf-Hogenson
COUNTY AUDITOR-TREASURER



Doc. # 574441

Fee: \$46.00

Pages: 3

OFFICE OF COUNTY RECORDER
MORRISON COUNTY, MINNESOTA

Certified, filed and/or Recorded on: December 11, 2020 4:00 PM

Eileen Holtberg, Morrison County Recorder

Well Certificate [] Received

Received from: ROSENMEIER LAW OFFICE

Returned To: ROSENMEIER LAW OFFICE
210 2ND ST NE
LITTLE FALLS, MN 56345

EXHIBIT A

(reserved for recording data)

AFFIDAVIT OF IDENTITY AND SURVIVORSHIP

Ione Mary Sobieck, aka Ione M. Sobieck

Decedent

STATE OF MINNESOTA

COUNTY OF MORRISON

}

SS.

I, Georgia Ann Dinndorf-Hogenson, state:

1. I reside at 9830 Golden Spike Road NE, Foley, MN 56329.
2. The Decedent is the person named in the certified copy of Certificate of Death attached to this affidavit.
3. The name of the survivor owners are: George Albert Sobieck, also known as George A. Sobieck, a life estate; with remainder interest to Thomas G. Sobieck, Gerald J. Sobieck, Mary C. Sobieck, Richard W. Sobieck, and Georgia Ann Dinndorf-Hogenson, formerly Georgia Ann Dinndorf.

At death, the Decedent was an owner as joint/life tenant of real property in Morrison County, Minnesota, legally described as follows:

Lots 29 and 30, Bradford's Addition to the City of Royalton,

as shown by an instrument recorded in Book 142 of Deeds, page 167 and as Document No. 389021 on file in the office of the Recorder of Morrison County, Minnesota.

Dated: 12-11-2020

Georgia Ann Dinndorf-Hogenson
Affiant

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re
Richard William Sobieck

Case No. 13-50092

Debtor(s).

SIGNATURE DECLARATION

- ☐ PETITION, SCHEDULES & STATEMENTS
☐ CHAPTER 13 PLAN
☐ VOLUNTARY CONVERSION, SCHEDULES AND STATEMENTS
☒ AMENDMENT TO PETITION, SCHEDULES & STATEMENTS
☐ MODIFIED CHAPTER 13 PLAN
☐ OTHER (PLEASE DESCRIBE: _____)

I [We], the undersigned debtor(s) or authorized representative of the debtor, make the following declarations under penalty of perjury:

1. The information I have given my attorney for the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct;
2. The Social Security Number or Tax Identification Number I have given to my attorney for entry into the court's Case Management/Electronic Case Filing (CM/ECF) system as a part of the electronic commencement of the above-referenced case is true and correct;
3. **[individual debtors only]** If no Social Security Number was provided as described in paragraph 2 above, it is because I do not have a Social Security Number;
4. I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration;
5. My electronic signature contained on the documents filed with the Bankruptcy Court has the same effect as if it were my original signature on those documents; and
6. **[corporate and partnership debtors only]** I have been authorized to file this petition on behalf of the debtor.

06/02/2021

Date:

Georgia A. Diamond-Hopson, Power of Attorney for Richard W. Sobieck

X

Signature of Debtor1 or Authorized Representative

Richard William Sobieck

Printed Name of Debtor 1 or Authorized Representative

X

Signature of Debtor 2

Printed Name of Debtor 2

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re: Richard W. Sobieck

Bky. Case No. 13-50092

Chapter 7

Debtor(s).

UNSWORN CERTIFICATE OF SERVICE

I, Samantha Googins, declare under penalty of perjury that on June 3, 2021 she caused to be served the Amended Schedule C via the CM/ECF system to those parties requesting electronic notification and upon all parties in interest at the addresses set forth in the exhibit which is attached hereto, by first class mail.

June 3, 2021

/e/ Samantha Googins
Samantha Googins
Kain & Scott, P.A.

Label Matrix for local noticing
0864-5
Case 13-50092
District of Minnesota
Duluth
Wed Apr 14 15:02:40 CDT 2021

Causeway on Gull TSOA
Po Box 285
Pequot Lakes MN 56472-0285

Comenity
PO Box 182125
Columbus OH 43218-2125

(p)US BANK
PO BOX 5229
CINCINNATI OH 45201-5229

IRS Centralized Insolvency
PO Box 7346
Philadelphia PA 19101-7346

Marcella Sobieck
16105 Iris Rd
Little Falls MN 56345-6237

Nations Recovery Center
6491 Peachtree Industrial BLVD
Atlanta GA 30360-2100

(p)PORTFOLIO RECOVERY ASSOCIATES LLC
PO BOX 41067
NORFOLK VA 23541-1067

St Cloud Hospital
1406 6th Ave N
Saint Cloud MN 56303-1901

The Affiliated Group
PO Box 7739
Rochester MN 55903-7739

Duluth
404 Gerald W. Heaney Federal Building
and U.S. Courthouse and Customhouse
515 West First Street
Duluth, MN 55802-1302

Centra Care Health System
1200 Sixth Ave N
Saint Cloud MN 56303-2736

Comenity Bank/gndrmtmc
Po Box 182789
Columbus OH 43218-2789

Encore
400 N Rogers RD
PO Box 3330
Olathe KS 66063-3330

MID MINNESOTA FEDERAL CREDIT UNION
PO BOX 2907
BAXTER MN 56425-6607

Marso Law Office
2103 Frontage Road N
Ste 25
Waite Park MN 56387-1869

Phoenix Mng
430 Oak Grove St
Minneapolis MN 55403-3253

Quantum3 Group LLC as agent for
Comenity Bank
PO Box 788
Kirkland, WA 98083-0788

St. Cloud Neurobehavioral Asso
PO BOX 230
Sartell, MN 56377-0230

US Trustee
1015 US Courthouse
300 S 4th St
Minneapolis, MN 55415-3070

Business Revenue Syste
2419 Spy Run Ave Ste A
Fort Wayne IN 46805-3262

Collection Bureau Of Little Falls
Po Box 246
Little Falls MN 56345-0246

Como Law Firm, P.A.
PO Box 130668
St. Paul, MN 55113-0006

Gemb/mills Fleet Farm
Attention: Bankruptcy
Po Box 103104
Roswell GA 30076-9104

MN Dept of Revenue
Attn Denise Jones - Bankruptcy
PO Box 64447
Saint Paul MN 55164-0447

Mid Minnesota Fcu
200 S 6th St
Brainerd MN 56401-3536

Pine Country Bank
PO Box 528
Little Falls MN 56345-0528

Spot Rehabilitation
2835 W. St. Germain St
#300
Saint Cloud, MN 56301-6281

State of Minnesota Department of Revenue
Collection Division Bankruptcy Section
PO Box 64447 - BKY
St Paul MN 55164-0447

Wells Fargo
Po Box 60510
Los Angeles CA 90060-0510

Wells Fargo Bank, N.A.
P.O. Box 10438 MAC X2505-036
Des Moines, Iowa 50306
Telephone number 50306-0438

Wells Fargo Card Ser
1 Home Campus
3rd Floor
Des Moines IA 50328-0001

Wells Fargo Card Services
1 Home Campus 3rd Floor
Des Moines, IA 50328-0001

Wells Fargo Hm Mortgag
Po Box 10335
Des Moines IA 50306-0335

J. Richard Stermer
Stermer & Sellner, Chtd.
102 Parkway Drive
PO Box 514
Montevideo, MN 56265-0514

Richard William Sobieck
421 Aspen Street North
PO Box 156
Royalton, MN 56373-0156

Wesley W. Scott
Kain & Scott P A
13 7th Ave South
St Cloud, MN 56301-4259

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Elan Financial Service
777 E Wisconsin Ave
Milwaukee WI 53202

Portfolio Recovery Associates, LLC
c/o Mills Fleet
POB 12914
Norfolk VA 23541

(d)Portfolio Recovery Associates, LLC
c/o Pine Country Bank
POB 12914
Norfolk VA 23541

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Tom Pueringer

End of Label Matrix	
Mailable recipients	36
Bypassed recipients	1
Total	37